



1721 ASSEMBLY
CONFIDENTIAL PLANNED GIVING FORM

The 1721 Assembly is named to honor the date of construction on the Ladd-Gilman House. The House is one of two 18th century buildings on the museum's campus and includes exhibits and collections. It is designated as a National Historical Landmark, having served as the State Treasury and Governor's Mansion, prior to the museum's founding in 1991. By joining the 1721 Assembly, you support the museum's preservation and growth, inspire others and create a living legacy for you and your family. The 1721 Assembly is participatory at any level. By completing this non-binding form, you notify the American Independence Museum of your plans. ***Thank you for considering the American Independence Museum in your estate plans!***

Name(s) _____

Address _____

City/State/Zip _____

Home Phone _____ Cell Phone(s) _____

Email Address(es) _____

I/We have remembered the American Independence Museum through my/our: ☐ Will ☐ Living Trust

The American Independence Museum is a designated beneficiary of my/our:

- ☐ Retirement Plan ☐ Donor Advised Fund ☐ Charitable Trust
☐ Other _____

The American Independence Museum will be: ☐ Primary Beneficiary ☐ Contingent Beneficiary

My/Our gift is: ☐ Irrevocable (cannot be changed) ☐ Revocable

I/We would like this gift to benefit the American Independence Museum as indicated below:

☐ Wherever needed most ☐ Education & Programs ☐ Historic Preservation ☐ Collections Care

Note: If in the future circumstances change so it is no longer practical to use my gift in the manner requested above, the Board of Governors of the Museum may use the gift for other purposes that most closely fit my intent.

☐ I am a member of the Society of the Cincinnati. Please list your constituent society: _____

(OVER)



OPTIONAL

1. To better help the museum with long term planning, I/we will submit one of the following from my/our intended gift plan:

- ☐ Relevant page(s) from my/our will or trust
- ☐ Beneficiary Designation Form
- ☐ Letter from my/our attorney or financial planner
- ☐ Other helpful information (ie: name and address of trustee or executor)

☐ None at this time

2. I/We expect that the following will be part of my/our estate:

- ☐ Fixed dollar amount of \$_____
- ☐ Percentage_____%
- ☐ My/our estimate of the gift amount as of today's value is \$_____
- ☐ I/we prefer not to list this information at this time.

3. The museum may publish a list of the 1721 Assembly. Please list me/us publicly as:

☐ I/we prefer to remain anonymous

*Note: The amount, type, and designation of your gift will**not** be published.*

By signing here, I/we are informing the American Independence Museum that the above arrangements are in effect as of the date listed below.

Signature(s)

Date

Signature(s)

Date

Please return this form to:
Development Manager
1 Governors Lane, Exeter, NH 03833
Phone: (603) 772-2622
Email: giving@independencemuseum.org
Web: www.independencemuseum.org

Welcome to the American Independence Museum's 1721 Assembly!